1161578

## FORM D

**UNITED STATES** RECD S.E.G. SEQURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

JUL 0 5 2007

1086

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

### OMB APPROVAL

OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden hours per form.....1

SEC USE ONLY								
Prefix		Serial						
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					•		
Name of Offering (☐ check if this is an a	nendment and name has changed, a	nd indicate cha	inge.)				
Series F Preferred Stock Financing							
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	. [3	X Rule 506	Section 4(6)	ULOE	
Type of Filing:		New Filing		×	Amendment		
	A. BASIC II	DENTIFICATI	ION DATA				
1. Enter the information requested abou	the issuer				JEEST ACULUS	TO COUNTRY OF THE PROPERTY OF	
Name of Issuer ( check if this is an ame	ndment and name has changed, and	indicate chang	ge.)				
Intelliden, Inc.					1 <b>1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 </b>		
Address of Executive Offices	(Number and Street,	City, State, Zip	Code) T	elephone Number (	Inclu	7070225	
90 South Cascade, Suite 500, Colorado Springs, CO 80903 (719) 785-0660							
Address of Principal Business Operations (if dillerent from Executive Offices)	Number and Street, City, State, Zip	Code)	T	elephone Number (	Including Area Code	<del>2</del> )	
Brief Description of Business Provide products and services to communi	cations providers	-10	ROCE	SSED			
Type of Business Organization		7	JUL 1	2 2007			
	☐ limited partnership, already for	med		L	l other (please specit	`y):	
☐ business trust	☐ limited partnership, to be forme	ed .	THOM				
Actual or Estimated Date of Incorporation	-	<u>Month</u> )4	FINAN	CIA			
•					Actual	☐ Estimated	
Jurisdiction of Incorporation or Organization	on: (Enter two-letter U.S. Postal CN for Canada; FN for other			tate:		DE	

## GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or. if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC. one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C. and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

# Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/or			
Box(es) that					Managing Partner			
Apply:								
•	name first, if individual)							
Black, Alan	'	D: (C) (C) (C) (C)						
	idence Address (Number and Road, Suite 120, Menlo Park							
Check		- <u></u>	<b>W</b> • • • •					
Box(es) that	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or			
Apply:					Managing Partner			
** *	name first, if individual)							
Gerdelman, Joh	,							
Business or Res	idence Address (Number and !	Street, City, State, Zip Code)						
	de, Suite 500, Colorado Spring	- · · · · · · · · · · · · · · · · · · ·						
Check Boxes	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or			
that Apply:					Managing Partner			
Full Name (Last	name first, if individual)							
Barrows, Timot	hy							
Business or Res	idence Address (Number and !	Street, City, State, Zip Code)						
90 South Casca	de, Suite 500, Colorado Spring	s. CO 80903						
Check Boxes	☐ Promoter	☐ Beneficial Owner	Executive Officer	■ Director	☐ General and/or			
that Apply:					Managing Partner			
Full Name (Last	name first, if individual)							
Haley, Steven								
	idence Address (Number and !							
	de, Suite 500, Colorado Spring	s, CO 80903						
Check Boxes	☐ Promoter	☐ Beneficial Owner	Executive Officer	▶ Director	☐ General and/or			
that Apply:		128-1-1-			Managing Partner			
*	name first, if individual)							
Lalude, Yemi								
	idence Address (Number and S							
	Road, Suite 100, Menlo Park,							
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or			
					Managing Partner			
	name first, if individual)							
Reiss, Stan		2						
	idence Address (Number and S de, Suite 500, Colorado Spring							
Check Boxes	<del>-</del> · · ·	···_						
that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner			
	name first, if individual)				Managing Faither			
	d with Matrix Partners, L.P.							
	idence Address (Number and S	Street City State Zin Cody			<u> </u>			
		reet, Suite 4500, Waltham, MA	02451					
Check	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or			
Box(es) that	L Homore	ea Delicitetal Owner	in Executive Officer	L Director	Managing Partner			
Apply:					e e			
Full Name (Last	name first, if individual)							
3i Technology F	Partners L.P.							
	idence Address (Number and	-						
2494 Sand Hill	2494 Sand Hill Road, Suite 100, Menlo Park, CA 94025							

Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
	name first, if individual) y Partners SBIC, L.P.				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
	way, Hauppauge, NY 11788				
Check Box(es) that Apply:	☐ Promoter	☑Beneficial Owner	□Executive Officer	☐ Director	☐ General and/or Managing Partner
•	name first, if individual)				
Hecht, Dale		0 0 0 0			
	idence Address (Number and ne Way, Colorado Springs, Co				
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last	name first, if individual)				
Burns, Kevin					
	idence Address (Number and y, Colorado Springs, CO 809				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last	name first, if individual)				
Shantz, Jon					
Business or Res	idence Address (Number and	Street, City, State, Zip Code)	-		
90 South Casca	de, Suite 500, Colorado Sprin	gs, CO 80903			
Check Box(es) that Apply	Promoter	☐ Beneficial Owner	■ Executive Officer	Director	General and/or Managing Partner
Full Name (Last Boynton, Charle	name first, if individual)				
	idence Address (Number and	Street City State Vin Code	<del> </del>		
90 South Casca	de, Suite 500, Colorado Sprin				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last	name first, if individual)				
Tindal, Glen and					
	idence Address (Number and de, Suite 500, Colorado Sprin				

					В	. INFORM	ATION AB	OUT OFFE	RING				
1.	Has the iss	auer sold, or d	loes the issue	er intend to					under ULOF			Yes N	o <u>X</u>
2.	What is the minimum investment that will be accepted from any individual?  S N									<u>N/A</u>			
3.	Does the o	ffering permi	t joint owne	rship of a si	ngle unit?							Yes X N	0
4.	solicitation registered	of purchase	ers in conne and/or with	ction with s a state or s	sales of sec tates, list th	curities in the	ne offering. he broker or	If a person	to be listed	is an associat	ed person or	agent of a l	emuneration for broker or dealer ersons of such a
Nor	ne												
Full	Name (Last	t name first, i	f individual;	)								- '	
Bus	iness or Res	idence Addro	ess (Number	and Street.	City, State,	Zip Code)			<u>.                                    </u>				
Nan	ne of Associ	ated Broker o	or Dealer									<del></del> -	
		Person Liste											All States
[AL	-	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	(DC)	(FL)	[GA]	[HI]	[ID]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]	-	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		[SC] t name first, i	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
ruii	Name (Las	mame mst. i	i marviduai,	,									
Bus	iness or Res	idence Addre	ess (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Associ	ated Broker o	or Dealer									,, <u>,</u>	
Stat	es in Which	Person Liste	d Hac Solici	ted or Inten-	de to Solici	t Durchaeare	<u></u>						
			•										All States
IAL		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[IN]											, ,
			[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[M]		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] Full		[SC] t name first, i	[SD] f individual]	ITNI	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
			<u>.</u>				<u></u>						
Bus	iness or Res	idence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Associ	ated Broker o	or Dealer										
Stat	es in Which	Person Liste	d Has Solici	ted or Inten	ds to Solici	t Purchasers	<del></del> -			· <del></del> -		· · · · · · · · · · · · · · · · · · ·	
(Ch	eck "All Sta	tes" or check	individual S	States)									All States
ĮAL	.]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[1D]
[IL]		[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
IMT	Γ <mark>]</mark>	[NE]	[NV]	[NH]	[[[[	[NM]	[NY]	[NC]	(ND)	[0H]	[OK]	[OR]	[PA]
[RI]	l	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of t					
	Type of Security		Aggregate	CACHA		nount Already
			Offering Price			Sold
	Debt					
	Equity	\$_	000,000,8		\$ <u></u>	6,336.795
	☐ Common ▶ Preferred				_	
	Convertible Securities (including warrants)					
	Partnership Interests					
	Other (Specify)	\$_	<del></del>			
	Total	\$_	000,000,8		s	6,336,795
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number			Aggregate
	·		Investors			ollar Amount
					c	of Purchases
	Accredited Investors		17			6,336,795
	Non-accredited Investors		0			0
	Total (for filings under Rule 504 only)	_				
	Answer also in Appendix, Column 4, if filing under ULOE.				*	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		Turn of		I).	ollar Amount
			Type of		130	Sold
	The second of th		Security			Solu
	Type of Offering				,=	
	Rule 505	_				
	Regulation A	_				
	Rule 504	_				
	Total	_			s —	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate					
	Transfer Agent's Fees				s	
	Printing and Engraving Costs				S	
	Legal Fees			×		25,000
	Accounting Fees					
	Engineering Fees					
	Sales Commissions (specify finders' fees separately)					
	Other Expenses (Identify)					
					_	
	Total			×	\$	

•		
C. OFFERING PRICE, NUMBER OF IN	VESTORS, EXPENSES AND USE OF PROCEEDS	
<ul> <li>Enter the difference between the aggregate offering price given in res in response to Part C – Question 4.a. This difference is the "adjusted</li> </ul>		\$6,311,795
<ol> <li>Indicate below the amount of the adjusted gross proceeds to the issuer us If the amount for any purpose is not known, furnish an estimate and cl payments listed must equal the adjusted gross proceeds to the issuer set for</li> </ol>	neck the box to the left of the estimate. The total of the	
	Payment to Officers, Directors, & Affiliates	Payment To Others
Salaries and fees	•	□ s
Purchase of real estate		□ s
Purchase, rental or leasing and installation of machinery and equipment		□ s
Construction or leasing of plant buildings and facilities	<u> </u>	□ s
Acquisition of other businesses (including the value of securities involved in t	this offering that may be used	
in exchange for the assets or securities of another issuer pursuant to a merger).		□ s
Repayment of indebtedness		□ s
Working capital	□ <u>□</u>	<b>E</b> \$ 6.311.795
Other (specify):	D_s	□ <b>s</b>
		□ s
Column Totals		<b>E</b> \$ 6,311,795
Total Payments Listed (column totals added)		
	~~	<del></del>
D. FEDE	ERAL SIGNATURE	. !
The issuer had duly caused this notice to be signed by the undersigned duly as an undertaking by the issuer to furnish to the U.S. Securities and Exchange Conon-accredited investor pursuant to paragraph (b)(2) of Rule 502.	athorized person. If this notice is filed under Rule 505, the ommission, upon written request of its staff, the information	following signature constitutes furnished by the issuer to any
Issuer (Print or Type)	Signature	Date
Intelliden, Inc.	(2	June 3 1, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Chuck Boynton	CFO and Secretary	

**END** 

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Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)